

DISCLOSURE STATEMENT

UPTOWN LANDING CONDOMINIUM

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EXHIBITS

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| A | Declaration of Uptown Landing Condominium, as amended (exclusive of CIC Plat) |
| B | Bylaws of Uptown Landing Condominium Owners' Association (the "Association") |
| C | Articles of Incorporation of the Association |
| D | Rules and Regulations of the Association |
| E | Warranties |
| F | Agreement Reducing the Statute of Limitations |
| G | Projected annual budget of the Association |
| H | Balance sheet of the Association (prepared quarterly) |
| I | Status of Real Estate Taxes |

